

TOP 50

Master-Planned Communities of 2018

2018 RANK	PROJECT NAME	DEVELOPER	LOCATION	2018 NET SALES
1	THE VILLAGES	Villages of Lake Sumter, LLC	Villages, FL	2,134
2	LAKEWOOD RANCH	Schroeder-Manatee Ranch, Inc.	Sarasota, FL	1,482
3	SUMMERLIN	The Howard Hughes Company	Las Vegas, NV	1,318
4	WEST VILLAGES	West Villages Partnership	Sarasota, FL	1,108
5	IRVINE RANCH¹	The Irvine Company	Orange County, CA	1,000
6	NOCATEE	The PARC Group	Jacksonville, FL	938
7	EASTMARK	DMB and Brookfield	Phoenix, AZ	929
8	ONTARIO RANCH	Brookfield, DR Horton, Lennar, Lewis, Stratham	Riverside-San Bernardino, CA	902
9	INSPIRADA	Beazer, KB Home, Pardee & Toll Brothers	Las Vegas, NV	717
10	OTAY RANCH¹	Baldwin, Stratford Land, Cornerstone & HomeFed	San Diego, CA	660
11	STAPLETON	Forest City Enterprises	Denver, CO	625
12	RANCHO MISSION VIEJO	Rancho Mission Viejo, LLC	Orange County, CA	623
13	DAYBREAK	Daybreak Communities	Salt Lake City, UT	575
14T	VERRADO	DMB	Phoenix, AZ	530
14T	SIENNA PLANTATION	Johnson Development Corp.	Houston, TX	530
16	LAKE NONA	Tavistock Group	Orlando, FL	507
17	ESTRELLA	Newland Communities	Phoenix, AZ	490
18	BRIDGELAND	The Howard Hughes Company	Houston, TX	482
19	CADENCE	The LandWell Company	Las Vegas, NV	481
20	THE GREAT PARK NEIGHBORHOODS	Five Point Communities	Orange County, CA	480
21	SKYE CANYON	Olympia Companies	Las Vegas, NV	478
22	MOUNTAIN HOUSE	Mountain House Developers LLC.	Stockton, CA	477
23	CANE BAY PLANTATION	Gramling Brothers Real Estate & Development	Charleston, SC	474
24	SIENA¹	John Lloyd Development	Austin, TX	470
25	VIERA	The Viera Company	Brevard County, FL	463

TOP 25 TOTAL 18,873

¹Estimates **Bold**=Multiple MPCs on list

UPDATED JANUARY 12, 2019

SOURCE: John Burns Real Estate Consulting, LLC (January 2019)

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JOHN BURNS
REAL ESTATE CONSULTING

2018 RANK	PROJECT NAME	DEVELOPER	LOCATION	2018 NET SALES
26	CROSS CREEK RANCH	Johnson Development Corp.	Houston, TX	455
27	VISTANCIA	Vistancia Land Holdings/ Stratford Land	Phoenix, AZ	451
28	WESTSHORE	K Hovnanian, Lennar & DR Horton	Sacramento, CA	444
29	STARKEY RANCH	Wheelock Communities	Tampa, FL	435
30	ALIANA	AIRIA Development Company	Houston, TX	430
31	HARMONY	Johnson Development Corp./Land Tejas Company	Houston, TX	425
32	BARTRAM PARK	Eastland Development Group	Jacksonville, FL	421
33	HARVEST	Hillwood Communities	Fort Worth, TX	420
34	LATITUDE MARGARITAVILLE	Minto Communities	Daytona Beach, FL	412
35	RIVER ISLANDS	River Islands Development	Stockton, CA	409
36	WILLOWSFORD	Willowsford Management, LLC	Washington, DC	400
37	TRADITION	Tradition Land Company	Port St. Lucie, FL	385
38	WHITNEY RANCH	Sunset Ranchos Investors	Sacramento, CA	380
39	RIVERSTONE	Johnson Development Corp.	Houston, TX	370
40	TEHALEH	Newland Communities	Tacoma, WA	366
41	WOODFOREST	Johnson Development Corp.	Houston, TX	365
42T	VIRIDIAN	Johnson Development Corp.	Dallas, TX	357
42T	BRAMBLETON	Brambleton Group LLC	Washington, DC	357
44	THE WOODLANDS	The Woodlands Dev Co/ Howard Hughes Corp	Houston, TX	343
45	BANNING LEWIS RANCH	Oakwood Homes	Colorado Springs, CO	339
46	WILDWOOD AT NORTHPOINTE ¹	Friendswood Development Company (Lennar)	Houston, TX	335
47	BALMORAL	Land Tejas Company	Houston, TX	334
48	ALAMO RANCH ¹	Galo Properties	San Antonio, TX	330
49	THE MEADOWS ¹	Communities Southwest	Phoenix, AZ	328
50	HIGHLAND MEADOWS	Landmark Investment Services, LLC	Lakeland, FL	327

TOP 50 TOTAL 28,491

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