

TOP 50

Master-Planned Communities

Ranking	Project Name and Location	Developer	Net Sales		YOY%
			2021	2020	Δ
1	THE VILLAGES The Villages, FL	Villages of Lake Sumter, LLC	4,004	2,452	63%
2	LAKWOOD RANCH Sarasota, FL	Schroeder-Manatee Ranch, Inc.	2,574	2,149	20%
3	SUMMERLIN Las Vegas, NV	The Howard Hughes Corporation	1,619	1,456	11%
4	CANE BAY PLANTATION Charleston, SC	Gramling Brothers Real Estate & Development	1,147	996	15%
5	VALLEY VISTA Las Vegas, NV	DR Horton & Lennar	1,025	994	3%
6	ONTARIO RANCH¹ Riverside-SB, CA	Brookfield, DR Horton, Lennar, Lewis, Stratham	1,011	1,292	-22%
7	WELLEN PARK Sarasota, FL	Wellen Park, LLLP	951	1,415	-33%
8	IRVINE RANCH¹ Orange County, CA	The Irvine Company	950	800	19%
9	SILVERLEAF Jacksonville, FL	Hutson Companies	929	450	106%
10	CADENCE Las Vegas, NV	LandWell Companies	864	852	1%
11	MISSION RIDGE El Paso, TX	Hunt Communities	819	841	-3%
12	SONTERRA Austin, TX	SonWest	815	632	29%
13	INSPIRADA Las Vegas, NV	Beazer, KB Home, TriPointe, & Toll Brothers	741	595	25%
14	NOCATEE Jacksonville, FL	The PARC Group	738	925	-20%
15	VIERA Palm Bay, FL	The Viera Company	732	723	1%
16	BABCOCK RANCH Fort Myers, FL	Kitson Partners	714	540	32%
17	BRIDGELAND Houston, TX	The Howard Hughes Corporation	713	873	-18%
18	TAMARRON Houston, TX	DR Horton	711	618	15%
19	LATITUDE MARGARITAVILLE Daytona, FL	Minto Communities	707	645	10%
20	BALMORAL Houston, TX	Land Tejas Company	704	841	-16%
21	LAKE NONA Orlando, FL	Tavistock Group	685	645	6%
22	RAINDANCE Greeley, CO	Water Valley Land Company	683	247	177%
23T	THE GREAT PARK NEIGHBORHOODS Orange County, CA	FivePoint Communities	655	580	13%
23T	SKYE CANYON Las Vegas, NV	Century Communities	655	472	39%
25T	AVE MARIA Naples, FL	Barron Collier	646	506	28%

Developers in **Bold**=Multiple MPCs on list
Developers names do not include capital sources

TOP 25 TOTAL 25,792 22,539 14%

¹Estimates

UPDATED JANUARY 21, 2022

SOURCE: John Burns Real Estate Consulting, LLC (January 2022)

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25T	SIENNA Houston, TX	Johnson Development Corp.	646	773	-16%
27	EASTMARK Phoenix, AZ	Brookfield Properties & DMB Associates Inc.	643	786	-18%
28	EPPERSON Tampa, FL	Metro Development Group	638	350	82%
29	ON TOP OF THE WORLD Ocala, FL	Colen Built Development	635	500	27%
30	DAYBREAK Salt Lake City, UT	Larry H. Miller	633	1,055	-40%
31	TRADITION Port St. Lucie, FL	Mattamy Homes	613	432	42%
32	VERRADO Phoenix, AZ	DMB Associates Inc.	604	809	-25%
33	WESTLAKE West Palm Beach, FL	Minto Communities	601	717	-16%
34	STERLING LAKES/SIERRA VISTA Houston, TX	Land Tejas Company	579	447	30%
35	NEXTON Charleston, SC	Brookfield Properties	576	456	26%
36	LATITUDE MARGARITAVILLE Hilton Head, SC	Minto Communities	566	394	44%
37	ETOWN Jacksonville, FL	The PARC Group	548	417	31%
38	RIVER ISLANDS Stockton, CA	River Islands Development	545	640	-15%
39	SANTA RITA Austin, TX	Mariner Real Estate Management	515	641	-20%
40	BEXLEY Tampa, FL	Brookfield Properties	510	484	5%
41	SUNFIELD Austin, TX	Scarborough Lane Development	504	595	-15%
42	PECAN SQUARE ¹ Dallas, TX	Hillwood Communities	495	509	-3%
43	HEARTLAND Dallas, TX	Huffines Communities	481	367	31%
44	TEHALEH Tacoma, WA	Brookfield Properties	477	447	7%
45	WINDMILL FARMS Dallas, TX	JMJ Development	472	321	47%
46	STERLING RANCH Denver, CO	Sterling Ranch Development	471	393	20%
47	WOODFOREST Houston, TX	Johnson Development Corp.	468	394	19%
48	MERIDIANA Houston, TX	Rise Communities	467	391	19%
49	BANNING LEWIS RANCH Colorado Springs, CO	Oakwood Homes	466	600	-22%
50	UNION PARK ¹ Dallas, TX	Hillwood Communities	460	607	-24%

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TOP 50 TOTAL	39,405	36,064	9%
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¹Estimates

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